

NUPlans Compensation Chart String Statuses

The chart string status column of the compensation views of NUPlans Contributor helps you spot chart string errors or confirm your expectations about the funding sources used to budget compensation.

Chart String Status	Is the C/S in your Budget Grouping?	Does compensation input flow to the budget (in Fund views)?	How does the input appear in the Comp Summary view?
Active	Yes	Amount flows to the budget and is visible in the Fund views.	Budgeted (Included in Budget Grouping)
Inactive	Yes	Amount does not flow to the budget. You should reactivate the chart string if you want the expense to flow into the budget.	Inactive
Do Not Budget	Yes	Amount does not flow to the budget. You should reactivate the chart string if you want the expense to flow into the budget.	Not in Budget Grouping
Grant Exists / Grant Proposal Exists	Yes	Amount flows to the budget. Amount is visible in the Grant Input view and is included in grant F&A calculations.	Grant Funds
Grant Exists / Grant Proposal Exists – account code is needed	Yes	Amount does not flow to the budget. You may need to add an account to the chart string.	N/A
Grant Exists, not in your budget grouping	No	Amount is not included in grant F&A calculations since you cannot budget for other departments.	Not In Budget Grouping
Grant does not exist in NUPlans	N/A	Amount is not included in F&A calculations. You may need to correct the chart string.	Not In Budget Grouping
Department not in your budget grouping	No	Amount does not flow to the budget, because you cannot budget for other departments.	Not In Budget Grouping
Fund not budgeted	N/A	Amount does not flow to the budget. You may need to correct the chart string.	Not In Budget Grouping
Full chart string does not exist in NUPlans	N/A	Amount does not flow to the budget. You may need to add an account to the chart string.	Not In Budget Grouping
Fund does not exist in NUPlans	N/A	Amount does not flow to the budget. You should correct the chart string.	N/A
Account cannot be used at the employee level.	N/A	The account code is one that is restricted to the summary level only. Change the account code and/or budget for that account code in Comp Budget by Chart String instead.	N/A

NEED HELP? Contact IT Support Center • 847-497-4357 (1-HELP) • consultant@northwestern.edu