What’s New in NUPlans?

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What’s new in NUPlans?

Not much! We’re keepin’ it simple this year!
What’s new in NUPlans?

• Process Changes
  – Fund 171 now has the option to opt out of automatic balancing.
  
  – Dean/VP Allocation and Net Budget Appropriation functionality has been removed.
What’s new in NUPlans?

• NUPlans Contributor
  – There are some changes to column order on Fund Input Views.
  – For Account, there is a separate column each for the code and the description.
What’s new in NUPlans?

• NUPlans Contributor
  – You can use a websheet for entering salary placeholder data.
What’s new in NUPlans?

- NUPlans Web

Frequently Used Applications

You will receive an error if you attempt to open an application you're not authorized for.

- Add Account to String
- Change Chart String Status
- Add Salary Placeholder
- Budget Summary By Fund Report
- Budget Summary Report
- All Funds Budget Report
What’s new in NUPlans?

• Data Changes
  – More Endowment funds (471, 472, 473, 481, 482) in the Endowments tab
  – No longer able to budget on transfer codes for Agency chart strings
  – Ability to see the current year budget with any mid-year changes
  – Commitments will be imported from forecasting nightly
Resources

• Training Curriculum
  http://ffra.northwestern.edu/training/curriculum.html > Budgeting tab

• Open Labs
  http://www.it.northwestern.edu/admin-systems/training/financial/labs.html

• Support Center
  – 847-491-HELP
  – consultant@northwestern.edu